Completing a Proper Site Assessment

Purpose

The purpose of this document is to improve the quality of Farmstead and Field Sketch submissions and to ensure that the requirements of O. Reg 267/03 and the Nutrient Management Protocol are met in a consistent manner.

The information contained in this document is not authoritative. It is derived from the Nutrient Management Act, 2002 (NMA) and its General Regulation (O. Reg. 267/03) and is for informational purposes only. Efforts have been made to make it as accurate as possible, but in the event of a conflict, inconsistency or error, the requirements set out in the NMA, the Regulation and Protocols take precedence. Please refer to e-Laws for what the NMA and the regulation provide. In addition, there may be additional legal obligations under different pieces of Legislation which are not the subject of this training.

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The following suggestions are not exhaustive but are examples of a focused approach and process on how to complete a thorough and accurate site assessment for preparation of a Farmstead Sketch and Field Sketch for NMS/P.

Step 1: Pre-Site Assessment

Pre-Site Assessment Preparation

It is helpful to prepare a plan for the Site Assessment by gathering information about the site before going out.

1. Information may be collected from several sources including:
   a. a previous NMS and Farmstead sketch, NMP and Field sketch
   b. online mapping tools
   c. Soil Survey Reports/Maps
   d. interviews with the operator and/or land owner
   e. maps provided by the farmer

2. The “Farmstead Sketch Checklist” (available at nutrientmanagement.ca) can be used to guide you in your search for information. You can use this as a planning tool for your on-site assessment, e.g. make notes of questions to ask owners/operators.

3. Review of these sources of information should be used as an indicator of the likely presence or absence of site features.

The purpose of conducting an assessment on site is to confirm the information gathered in your preparation step and to check for additional site features that may not be apparent until you visit the site.
Pre-site Assessment Checklist

Previous Documents

- a review of any previous NMS/NMP’s and associated sketches may be a source of information about features present on the site. Previous documents may be available from the owner/operator.

- review any previous Farmstead sketch that shows the locations of sensitive features, and setbacks.

Do not rely solely on previous documents as the site features may have changed since the previous sketch was prepared.

An on-site assessment must be completed to verify the information.

Discussion with farmers and landowners

- these people can be very good sources of information such as where wells are located (currently in use and not being used), presence of tile drains, areas that tend to pond, etc.

- use the “Farmstead Sketch Checklist” as a guide to asking the questions.

- record the answers, including the presence/absence of features so that they can be documented on the Farmstead Sketch.

Soil Survey Reports and Maps

- hardcopy soil maps and survey reports are available at a County level for most areas in Southern Ontario.

- soil maps may provide detailed information on soil texture, drainage, depth to bedrock and topography (slope class).

- where depth to bedrock is indicated as shallow, small test pits should be dug on site to verify the depth to bedrock.
Online Mapping Tools

- several mapping tools are available that provide local or province-wide information

*Information found on these mapping sites should be viewed as an indication of what features may or may not be present on the site.*

  - Agricultural Information Atlas (ontario.ca/agmaps) and MOECC’s Map Well Records (ontario.ca/environment-and-energy/map-well-records) are both Ontario mapping sites that can provide useful information.
  - Source Water Protection Maps (applications.ene.gov.on.ca/swp/en/)
  - Many municipalities and conservation authorities have online mapping sites.
  - Google Maps is a popular mapping tool that can provide relevant information and aerial imagery for most sites.

An on-site assessment must be completed to verify the information.

*On any of these mapping sites, it is important to understand the metadata (data about the data). Metadata is usually included on each mapping site and can provide some context to the reliability of the information or features on the map. For example, well records may only include wells constructed in the last 40 years. Any wells constructed before that time may not show up in a well record search. Likewise, sites that use aerial imagery may have obtained the imagery over a span of several years. Older imagery may not show features such as residences or land use that have been constructed since the images were taken.*

See Appendix A: Examples of Online Information Sources for Pre-Site Assessment Preparation.
Step 2: Conducting an On-Site Assessment

The on-site assessment confirms and/or supplements information gathered from other sources during the Pre-Site Assessment Preparation.

Guide for On-Site Assessment

- Use the Farmstead Sketch Checklist that you started in Step #1 as a guide to completing your on-site assessment for farms with a NMS.
- If a NMP is required, use the information in Part 7 of the Nutrient Management Protocol as a basis to ensure that all necessary field information is collected.
- Walking the site allows you to observe the conditions and features that exist at the site and to evaluate the risks presented by these conditions.
- Interview the Owner/Operator and if possible, have them accompany you on the walk to point out any conditions and features relevant to the Farmstead sketch or Field Sketch.
- Record the Owner/Operator’s answers, including the presence/absence of features so that they can be properly documented on the sketches. If the owner is not able to accompany you, ensure you follow up with the owner as necessary according to your Pre-Site Assessment Preparation.
- If possible, schedule the assessment at a time of year when crops and weather do not limit your observations.

Best Practice:
Note any site conditions that may limit your observations of sensitive features. For example, standing crops or snow cover may limit your ability to see all the necessary features. Make sure you conduct another assessment of the site when site conditions have improved, and you are able to assess any features or areas that may have been missed. If any new features or other relevant information is identified during a subsequent visit, the site sketch needs to be updated to include that information.
The purpose of conducting an assessment on-site is to **confirm** the information gathered in your preparation and to check for **additional site features** that may not be apparent until you visit the site.

### On-site Assessment Checklist

**Walking the Site**

You may wish to break the site into smaller areas that can be walked to determine specific features or setbacks. The order in which you walk the site is not as important as conducting a thorough and accurate on-site assessment.

**Measuring Distance**

Distance measurements need to be accurately completed to meet regulatory separation distances. There are a variety of online information sources and on-site tools that can be used to measure distance.

*Not all information sources or tools produce distance measurements that are sufficiently accurate for clearly demonstrating that you have met the regulatory requirements for setbacks.*

Refer to **Appendix B: Examples of Methods and Tools for Measuring Distances** for tools and information.
Determine a Flow Path for Siting and Runoff Management

**Minimum flow path distance for siting:**

New or expanded permanent nutrient storage facilities are required to have a 50m flow path separation distance from surface water and tile inlets. Flow path distances include features (natural or manmade, berms, slope of land) that will cause liquids to travel a minimum distance of 50m to the top of bank of surface water or to a tile inlet, usually a visual channel. Separation distances and slope can be confirmed using the site assessment tools already presented (clinometer, measuring tape).

**Minimum flow path distance using a Permanently Vegetated Area (PVA) for runoff management:**

Some solid nutrient storage facilities, permanent outdoor confinement areas (OCA) and livestock yards will use a permanent vegetated area for runoff management. The flowpath for the PVA must be at least 150m long to the top of bank or tile inlet.

If the site of the solid nutrient storage facility or OCA does not meet minimum separation distances, indicate the flowpath including any features (natural or manmade) that increase the distance of the flowpath to the required 150m for runoff.

If a PVA is required for runoff for a permanent nutrient storage or outdoor confinement area, confirm and identify the following on the sketch:

- have 0.5m minimum soil depth (using a Soil map or soil auger/probe)
- be at least 3m from field tile drains (obtain tile drain mapping from the land owner or Ag Info Atlas)
- be at least:
  - 100m from municipal wells
  - 15m from drilled well
  - 30m from any other well
- flowpath distance to top of bank or tile inlet / catch basin is 150m

**Reminder:** For runoff management, the 150m area must be maintained in permanent vegetation.
Step 3: Completing the Farmstead or Field Sketch

The Farmstead Sketch must be based on the on-site assessment and completed in accordance with Nutrient Management Protocol 5.2.

Use the results and observations from the On-Site Assessment (Step #2) and information gathered in the Pre-Site Assessment Planning (if the information has been validated during the on-site assessment) to complete the sketches.

Sketches may be hand drawn or computer generated. Aerial photos that are properly labelled are also acceptable. Make sure that the sketch is readable, especially if it has been photocopied. If the sketch is complex or cluttered, you may wish to complete more than one sketch to show all the relevant information.

All sketches must address all the items included in the Nutrient Management Protocol by identifying them on the sketch or by stating on the sketch that they do not exist. Include setback distances where applicable.

As a final check before submitting the NMS for approval, you should ask the owner/operator of the operation to review the sketch to ensure that no features have been missed.

If a field sketch is required as part of a NMP, ensure that it meets the requirements of Part 7 of NM Protocol.

Best Practices:

- Include the date of the on-site assessment and the individual who conducted the assessment on your sketch.
- You may wish to develop a sketch template or legend that lists the items required in the Protocol.
- Displaying the location of the Farm Unit by displaying roads, road names and the civic address of the site help you, reviewers or inspectors easily find the site.
• When the scale of the sketch is known, label the scale on the sketch. Where the sketch is not to scale, include a statement to inform the viewer that the map is not to scale. Make sure to include relevant dimensions and setbacks on the sketch.

• Position the top of the map to north and include a North arrow on the sketch.

The purpose of conducting an assessment on-site is to confirm the information gathered in your planning and to check for additional site features that may not be apparent until you visit the site.
Appendix A: Examples of Online Information Sources for Pre-Site Assessment Preparation

The following are examples of mapping tools and the information that each provides.

Agricultural Information Atlas (AgMaps)

The Ontario Ministry of Agriculture, Food & Rural Affairs provides an online map tool called the Agricultural Information Atlas (AIA). The mapping tool can be found at ontario.ca/agmaps.

This tool contains the following information that can assist you in your pre-assessment planning and the development of a Farmstead Sketch:

- **Municipal**
  - including Upper Tier and Lower Tier municipalities, Geographic Townships, Lots and Concessions, Assessment Parcels with roll numbers

- **Drainage**
  - including tile drainage, constructed drains and controlled drains

- **Soils**
  - including texture, Hydrologic Soil Group, drainage class and slope class

- **Topographic**
  - including contours, water courses, wooded areas, lots, concessions and geographic townships

- **Imagery**
  - currently the site uses aerial imagery that is a maximum of five years old.

*This mapping tool also provides the ability to measure approximate distances and area. However, given the scale of the data used in the mapping tool, an on-site assessment must be conducted to verify distance and area measurements.*
Site Assessment

Example of topographic map from the AIA

Example of aerial imagery and measuring tools from AIA
Source Water Protection Maps

The Ontario Ministry of Environment and Climate Change provides an online map tool for Source Water Protection. The tool can be found at applications.ene.gov.on.ca/swp/en/.

This website can assist you in determining whether the site falls within a Well-Head Protection Area (WHPA), Intake Protection Zone (IPZ) or Issue Contributing Area (ICA). By typing the municipal address (i.e. 911 number, road name and municipality, lot/concession/township) into the search field, the tool will identify if the property is located within a source protection area and whether the site falls into a WHPA, IPZ or ICA. An external link may be provided to take you to the source protection plan to see if there are any policies that restrict land use activities.

Example output from the Source Water Protection mapping tool

Searching in the Source Water Protection mapping tool
Appendix B: Examples of Methods and Tools for Measuring Distances

The following are a few examples of tools and methods used for measuring distances.

**Topographic Maps**

Whether hard copy maps or online, topographic maps can be used to measure distance. A ruler or other measuring device can be used to measure the distance between two points on the hard copy map. This distance must be adjusted based on the map scale. Many topographic maps commonly have scales of 1:10000 or 1:50000.

Note that not all features required for a Farmstead sketch or Field sketch (for Nutrient Management Plans) are contained on a topographic map. For example, most topographic maps contain rivers and streams but may not display all types of surface water and do not usually display private water wells.

Also note the date of the map, or data used to create the map. Older maps or information sources can be out of date. An on-site assessment is needed to validate the distance measurement.

**Hand-held Global Positioning Systems (GPS)**

Most hand-held GPS have the capability to measure the distance between two points. Know the accuracy of your hand-held GPS. Many units have a horizontal accuracy of 1m. Where the distance measured by the GPS is slightly above or below the regulatory requirements, use the more restrictive measurement or use a device that can provide better accuracy.
Distance Measuring Wheels

Measuring wheels can be used to measure longer distances in a relatively short amount of time. Larger diameter wheels are better for topography that is not smooth. It is a best practice to calibrate the wheel on a variety of terrains against a known distance such as a steel tape measure. Calibration of the wheel can indicate the relative accuracy of the wheel under different terrain conditions.

Steel or Fibreglass Tape Measures

Tape measures can be used to measure relatively short distances.

Note that fibreglass tapes can shrink or stretch in hot or cold weather. Take care to ensure that steel tapes do not bend or kink. Either of these scenarios can reduce the accuracy of the measurement. Best practice would dictate that you go with the most restrictive distance measurement when the measurement is very close to the regulatory distance. In some instances, you may wish to pace out a short distance. Calibrate your pacing against a known distance using the tape measure so that you know how many paces equal a given distance. For example, 10m on the ground may be equal to 12 paces. However, this number will vary for individuals based on the length of their stride.

Laser Range Finder (LRF)

LRF emit laser beams that bounce off distant targets. The high-speed clock in the LRF measures the total time it took from when the beams left the unit until they returned. Using that total time measurement, the rangefinder calculates the distance and displays it to the user.

Many sporting LRF can measure distances up to 750m. Care must be taken to ensure that the laser beam is bouncing back from the target you intended to measure and not another object in between. Best practice would dictate that you compare the distance measured by the LRF to a known distance as a means of calibration before using the instrument for a site assessment.